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Mark V. Meierhenry (1944-2020)

DEB MATHEWS, Paralegal deb@meierhenrylaw.com

May 18, 2023

Secretary of State ATTN: Kayla Boxley State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Gregory \$2,439,500 Drinking Water Project Revenue Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

City of Gregory \$2,439,500 Drinking Water Project Revenue Borrower Bond dated May 18, 2023

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Gregory

2. Designation of issue:

Drinking Water Project Revenue Borrower Bond.

3. Date of issue:

May 18, 2023

4. Purpose of issue:

Water Distribution Improvements

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$2,439,500

7. Paying dates of principal and interest: See attached Schedule.

8. Amortization schedule: See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 18th day of May 2023.

By. Jennifer Keegan

Its: Acting Finance Officer

\$2,439,500 City of Gregory Drinking Water Project Revenue Borrower Bond, Series 2023

Dated May 18, 2023

Debt Service Report

30/360/4-

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			\$0.00	\$0.00	\$0.00	
11/15/2023	\$19,058.59	0.000	\$0.00	\$19,058.59		\$19,058.59
02/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59	ψ1 0,20 1.00	\$76,234.3
02/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		Ψ10,204.0
05/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		
			\$0.00		¢76 224 20	
08/15/2025	\$19,058.59	0.000		\$19,058.59	\$76,234.38	¢76 024 2
11/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59	#70 004 00	
08/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	#70.004.0
11/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59	Contract of the Contract of th	\$76,234.3
02/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59		*
05/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59	Ψ7 0,20 1.00	\$76,234.3
02/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59		Ψ10,20 4 .0
05/15/2031	\$19,058.59	100000000000000000000000000000000000000	\$0.00	\$19,058.59		
08/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2031	\$19,058.59	0.000	\$0.00	Charles and the control of the contr	\$10,234.30	¢76 224 2
				\$19,058.59	70	\$76,234.3
02/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59	670 004 00	
08/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	470 00 1 -
11/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.3
02/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59		
			The second secon	Annual Control of the	\$76,234,38	
	Carlos Control of the Carlos of Carl	2012			4. 0,20 1.00	\$76 234 3
SCHOOL CONTRACTOR CONTRACTOR			97-12-12-12-12-12-12-12-12-12-12-12-12-12-			Ψ/ 0,204.0
And the second s	the way and the same of					
08/15/2036 11/15/2036 02/15/2037 05/15/2037	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.

08/15/2037 11/15/2037	\$19,058.59 \$19,058.59	0.000	\$0.00 \$0.00	\$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
02/15/2038 05/15/2038 08/15/2038 11/15/2038 02/15/2039	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2039 08/15/2039 11/15/2039 02/15/2040	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2040 08/15/2040 11/15/2040 02/15/2041	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2041 08/15/2041 11/15/2041 02/15/2042	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2042 08/15/2042 11/15/2042 02/15/2043	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2043 08/15/2043 11/15/2043 02/15/2044	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2044 08/15/2044 11/15/2044 02/15/2045	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2045 08/15/2045 11/15/2045 02/15/2046	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2046 08/15/2046 11/15/2046 02/15/2047	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.000 0.000 0.000 0.000	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2047 08/15/2047 11/15/2047 02/15/2048	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2048 08/15/2048 11/15/2048 02/15/2049	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2049 08/15/2049 11/15/2049 02/15/2050	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2050 08/15/2050 11/15/2050 02/15/2051	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2051 08/15/2051 11/15/2051 02/15/2052	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38
05/15/2052 08/15/2052 11/15/2052 02/15/2053	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	0.00 0.00 0.00 0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$19,058.59 \$19,058.59 \$19,058.59 \$19,058.59	\$76,234.38	\$76,234.38

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05/15/20	053 \$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/20	053 \$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	
11/15/20	053 \$19,058.59	0.00	\$0.00	\$19,058.59		\$76,234.38
02/15/20	054 \$19,058.59	0.00	\$0.00	\$19,058.59		
05/15/20	054 \$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/20	054 \$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	
11/15/20	054 \$19,058.59	0.00	\$0.00	\$19,058.59		\$76,234.38
02/15/20	055 \$19,058.59	0.00	\$0.00	\$19,058.59		
05/15/20	055 \$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/20	055 \$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	\$57,175.78
	\$2,439,500.01		\$0.00	\$2,439,500.01	\$2,439,500.01	\$2,439,500.01